

## **Sample Language for Bequests**

A bequest may be in the form of cash, securities, real estate, or other property. You should specify that Mohonk Preserve receive a certain amount or percentage of your estate, particular assets, or the remainder of your estate after providing for heirs.

## **Types of Bequests:**

*Specific bequests* are used to make gifts of a specific dollar amount or specific assets, such as securities, real estate, or personal property.

**Residuary bequests** are used to give all or a portion of the rest, residue, and remainder of your estate after payment of expenses and any specific amounts designated to other beneficiaries.

**Contingent bequests** will result in gifts to the Mohonk Preserve only in the event of the death of other beneficiaries or the fulfillment of certain conditions described in your estate plans.

## Sample Language:

'I give, devise, and bequeath unto Mohonk Preserve, a charitable New York State corporation, all of my residuary estate
OR a portion of my residuary estate equal to% thereof
OR the following described property
OR the sum of"
to be allocated by Mohonk Preserve wherever the need is greatest.
Mohonk Preserve, Inc. 3197 State Route 44 55 Gardiner, NY 12525 Tax Identification Number: 14-1609484

For more information, please contact Stephanie Smallman 845-255-0919 ext. 1255 | ssmallman@mohonkpreserve.org.